

# Checklist: Name A Power Of Attorney

## Getting Started

A Power Of Attorney (POA) is someone you appoint to make legal and financial decisions on your behalf in case you are no longer able to do so.

Here's what we cover in this checklist:

- Choose the person you'd like to serve as your Power Of Attorney
- Decide when you'd like your Power Of Attorney to begin and end
- Fill out the official document with an online legal service or an attorney

## Remember

[Create an Everplan](#) to easily and securely update and share this vital info with the people you love and trust.

## CHOOSE WHO YOU'D LIKE TO SERVE AS YOUR POWER OF ATTORNEY

In case I become unable to handle my own financial and legal affairs on my own, the person I would like to handle my financial and legal affairs on my behalf is:

---

If this person is unable to serve as Power Of Attorney, I would like my back-up ("successor") Power Of Attorney to be:

---

## DECIDE WHEN YOU'D LIKE YOUR POWER OF ATTORNEY TO BEGIN

**I would like my POA to go into effect:**

Immediately upon signing

At a specific date or event, such as a declaration of my incompetence

## DECIDE WHEN YOU'D LIKE YOUR POWER OF ATTORNEY TO END

**I would like my POA to remain in effect until:**

I am declared incompetent

I die

\*\* For additional info please read [All You Need To Know About Naming A Power Of Attorney](#) \*\*

Notes & Personal Thoughts:

---

---

---

---

## CREATE YOUR FREE EVERPLAN NOW: [www.everplans.com](http://www.everplans.com)

Create, store, and share all of the information in this document (and so much more) in a personalized Everplan so it's accessible to those who will need it.

---

Learn more about creating an Everplan at [www.everplans.com](http://www.everplans.com).

© 2018 Beyondly, Inc. This guide should not be taken as legal, financial or medical advice.